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Recent Developments in Turkish Capital Markets

November 2023

Issuances Approved by The Capital Markets Board of Türkiye – November 2023

INITIAL PUBLIC OFFERINGS

COMPANY NAME	TYPE of SALE	SIZE of ISSUANCE
Agrotech Yüksek Teknoloji ve Yatırım AŞ	Offering Through Issuance of New Shares and Sale of Existing Shares	TRY 200,000,000 and TRY 100,000,000
Ekos Teknoloji ve Elektrik AŞ	Offering Through Issuance of New Shares	TRY 60,000,000
1000 Yatırımlar Holding AŞ	Offering Through Issuance of New Shares and New Shares	TRY 7,000,000 and TRY 2,500,000
Çates Elektrik Üretim AŞ	Offering Through Issuance of New Shares and Sale of Existing Shares	TRY 24,795,000 and TRY 8,255,000
Şeker Yatırım Menkul Değerler AŞ	Offering Through Issuance of New Shares and Sale of Existing Shares	TRY 35,000,000 and TRY 17,500,000
Batı Ege Gayrimenkul Yatırım Ortaklığı AŞ	Offering Through Issuance of New Shares	TRY 290,000,000

SHARE ISSUANCES of PUBLIC COMPANIES

COMPANY NAME	TYPE of SALE	SIZE of ISSUANCE
Balatacılar Balatacılık Sanayi ve Ticaret AŞ	Private Placement	TRY 13,500,000
Mia Teknoloji AŞ	Issuance Through Internal Resources	TRY 456,000,000
İndeks Bilgisayar Sistemleri Mühendislik Sanayi ve Ticaret AŞ	Issuance Through Internal Resources	TRY 526,000,000

SHARE ISSUANCES of PUBLIC COMPANIES

COMPANY NAME	TYPE of SALE	SIZE of ISSUANCE
Hacı Ömer Sabancı Holding AŞ	Offering Through Issuance of New Shares	TRY 59,972,038.18
OYAK Çimento Fabrikaları AŞ	Offering Through Issuance of New Shares	TRY 86,784,965
Margün Enerji Üretim Sanayi ve Ticaret A,Ş	Issuance Through Internal Resources and Issuance Through Dividend	TRY 543,140,805.88 and TRY 226,859,194.12
Naturel Yenilenebilir Enerji AŞ	Issuance Through Internal Resources and Issuance Through Dividend	TRY 101,328,027.59 and TRY 30,671,972.41
Esenboğa Elektrik Üretim AŞ	Issuance Through Internal Resources and Issuance Through Dividend	TRY 148,960,229.16 and TRY 47,039,770.84
Bizim Toptan Satış Mağazaları AŞ	Offering Through Issuance of New Shares	TRY 20,476,074

DEBT INSTRUMENTS ISSUANCES

COMPANY NAME	TYPE of SALE	ISSUANCE LIMIT
Yeo Teknoloji Enerji ve Endüstri AŞ	Qualified Investor	TRY 650,000,000
Peker Gayrimenkul Yatırım Ortaklığı AŞ	Qualified Investor	TRY 1,500,000,000
BNP Paribas Finansal Kiralama AŞ	Qualified Investor	TRY 2,000,000,000
Zorlu Enerji Elektrik Üretim AŞ	Qualified Investor	TRY 2,500,000,000
Escar Filo Kiralama Hizmetleri AŞ	Qualified Investor	TRY 1,000,000,000

DEBT INSTRUMENTS ISSUANCES

COMPANY NAME	TYPE of SALE	ISSUANCE LIMIT
Marka Mağazacılık AŞ	Private Placement/ Qualified Investor	TRY 1,500,000,000
Dünya Varlık Yönetim AŞ	Private Placement/ Qualified Investor	TRY 2,000,000,000
QNB Finans Yatırım Menkul Değerler AŞ	Private Placement/ Qualified Investor	TRY 2,500,000,000
Hedef Araç Kiralama ve Servis AŞ	Private Placement/ Qualified Investor	TRY 3,500,000,000
Fina Holding AŞ	Private Placement/ Qualified Investor	TRY 4,000,000,000
İş Gayrimenkul Yatırım Ortaklığı AŞ	Private Placement/ Qualified Investor	TRY 5,000,000,000
Aktif Yatırım Bankası AŞ	Overseas	50,000,000 USD
Fasdat Gıda Dağıtım Sanayi ve Ticaret AŞ	Qualified Investor	TRY 1,500,000,000
Ral Yatırım Holding AŞ	Qualified Investor	TRY 500,000,000
Eko Faktoring AŞ	Qualified Investor	TRY 175,000,000
Andstel Beyaz Eşya Sanayi ve Ticaret AŞ	Qualified Investor	TRY 2,500,000,000
Deniz Faktoring AŞ	Qualified Investor	TRY 2,155,000,000
Tera Yatırım Menkul Değerler AŞ	Qualified Investor	TRY 750,000,000
Yapı Kredi Finansal Kiralama AO	Qualified Investor	TRY 10,000,000,000
Zorlu Faktoring AŞ	Qualified Investor	TRY 225,000,000
Suvla Şarapları Tarım Sanayi ve Ticaret AŞ	Qualified Investor	TRY 40,000,000
Arçelik AŞ	Private Placement/ Qualified Investor	TRY 30,000,000,000

DEBT INSTRUMENTS ISSUANCES

COMPANY NAME	TYPE of SALE	ISSUANCE LIMIT
Nurol Yatırım Bankası AŞ	Private Placement/ Qualified Investor	TRY 10,000,000,000
Türkiye İş Bankası AŞ	Qualified Investor	TRY 5,000,000,000
Birikim Varlık Yönetim AŞ	Qualified Investor	TRY 1,000,000,000
Altınyıldız Tekstil ve Konfeksiyon AŞ	Qualified Investor	TRY 1,000,000,000
Garanti Faktoring AŞ	Qualified Investor	TRY 5,476,000,000
Çağdaş Faktoring AŞ	Qualified Investor	TRY 228,000,000
Bilkom Bilişim Hizmetleri AŞ	Qualified Investor / Private Placement	TRY 610,000,000
Akfen İnşaat Turizm ve Ticaret AŞ	Qualified Investor / Private Placement	TRY 1,000,000,000
Metal Oto Ticaret AŞ	Qualified Investor / Private Placement	TRY 150,000,000
Türkiye Garanti Bankası AŞ	Qualified Investor	TRY 100,000,000
	Overseas	
Ak Yatırım Menkul Değerler AŞ	Qualified Investor	TRY 6,000,000,000
Burgan Finansal Kiralama AŞ	Qualified Investor	TRY 1,500,000,000
Arzum Elektrikli Ev Aletleri Sanayi ve Ticaret AŞ	Qualified Investor / Private Placement	TRY 900,000,000
İstanbul Faktoring AŞ	Qualified Investor / Private Placement	TRY 100,000,000
DYO Boya Fabrikaları Sanayi ve Ticaret AŞ	Qualified Investor / Private Placement	TRY 900,000,000
Destek Yatırım Bankası AŞ	Qualified Investor / Private Placement	TRY 250,000,000
	Overseas	USD 30,000,000
TAV Havalimanları Holding AŞ	Overseas	USD 750,000,000
İstanbul Büyükşehir Belediyesi	Overseas	USD 715,158,000

OTHER ISSUANCES

COMPANY NAME	ORIGINATOR / FUND USER	TYPE of CAPITAL MARKETS INSTRUMENT	TYPE of SALE
Değer Varlık Kiralama AŞ	Defacto Perakende Ticaret AŞ	Lease Certificate Based on Management Agreement	Private Placement / Qualified Investor
Pasha Yatırım Bankası AŞ Birinci Varlık Finansmanı Fonu	Tarfin Tarım AŞ	Asset-backed Security	Qualified Investor
Emlak Varlık Kiralama AŞ	TVF İFM Gayrimenkul İnşaat ve Yönetim AŞ	Lease Certificate Based on Construction Agreement	Private Placement / Qualified Investor
TF Varlık Kiralama AŞ	Türkiye Finans Katılım Bankası AŞ	Lease Certificate Based on Ownership/Management Agreement and/or Sale and Purchase	Public Offering/ Private Placement / Qualified Investor



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